



# USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY  
MARCH 05, 2007  
VOL. 54 NO. 27

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE

### **DOMESTIC MARKET HIGHLIGHTS**

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady. Demand was light to moderate, best for out front deliveries. Trading was slow to moderate. Supplies light to adequate and held with confidence. Parts and meats market tone was steady to firm. Demand was moderate to good. Trading was slow to moderate. Offerings are short to adequate.

### **EXPORT MARKET HIGHLIGHTS**

Trading centered on tom drums, mechanically separated turkey and full cut wings, balance slow. Inquiry was light to moderate. Offerings were short to adequate.



### **SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	110-129
TURKEYS Y TOMS UNDER 22#	110-125
TURKEYS Y TOMS 22-24#	110-125
TURKEYS Y TOMS 24-26#	110-125
TURKEYS Y TOMS 26 LBS & OVER	110-125

### **LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	70-77
FROZEN TURKEYS Y TOMS 28# & UP	77-80
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	70-71
FROZEN TURKEYS Y TOMS 14-24#	70-71
FROZEN TURKEYS Y TOMS 24-28#	70-77

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### **CURRENT SHIPMENTS 2/**

	<b>OFFERS</b>	<b>SALES</b>	<b>WTD AVG</b>	<b>VOLUME (000)</b>
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	70-72	-	-	-
CENTRAL REGION 4/	70-72	-	-	-
WESTERN REGION 5/	70-72	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	70-72	-	-	-
CENTRAL REGION	70-72	-	-	-
WESTERN REGION	70-72	-	-	-

#### **FORWARD SHIPMENTS 6/**

<b>WTD AVG</b>	<b>VOLUME (000)</b>	<b>DEL. PER</b>
72.25	600	APR-MAY
-	-	-
-	-	-
72.25	600	APR-MAY
-	-	-
-	-	-

#### **OPEN COMMITMENTS 7/**

<b>VOLUME (000)</b>	<b>DEL. PER</b>
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 05 MARCH 2007.

The market tone on fresh tom drums was steady to barely steady, frozen steady to fully steady. Demand on tom drums moderate to good, best on frozen. Offerings of fresh tom drums light to instances fully adequate, frozen short to light. The market tone on tom full-cut wings was steady to fully steady, tom 2-joint wings about steady and tom necks steady at best. Demand on tom full-cut wings was moderate to good with best interest into export channels, tom necks light to moderate and tom 2-joint wings light. Offerings of tom full-cut wings light to adequate, tom necks and tom 2-joint wings mostly adequate. Retail feature activity continued to be active on ground turkey and to a lesser extent boneless white meat. Boneless white meat feature activity centered on cutlets and tenderloins. Trading was active on tom full-cut wings for export, balance slow to moderate. Hen drums traded at 35 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	114.00		114.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	132.80	5
BREASTS, 4-8 LBS PLANT GRADE 2/		R	113.00	200
DRUMSTICKS, TOM		F	51.00	10
DRUMSTICKS, TOM--FRESH	48.00		48.00	200
DRUMSTICKS, HEN	34.00		34.00	18
WINGS, FULL-CUT, TOM	28.00		28.00	94
WINGS, FULL-CUT, HEN	40.00		40.00	14
WINGS, V-TYPE, TOM		F	51.19	109
WINGS, V-TYPE, HEN	67.00		67.00	10
NECKS, TOM		F	25.46	149
NECKS, HEN	26.00		26.00	23
BREASTS, B/S, TOM 3/		F	195.20	200
BREASTS, B/S, TOM--FRESH 3/	195.00		195.00	60
THIGH MEAT				
THIGH MEAT--FRESH	94.00		94.00	40
BREAST TRIM MEAT	81.00		81.00	40
SCAPULA MEAT		W	82.67	60
TENDERLOINS		F	172.00	120
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	187.00	46
WING MEAT WITH SKIN		F	77.00	40
MECHANICALLY SEPARATED 4/		W	19.00	80
MECHANICALLY SEPARATED--FRESH 4/	25.00-28.00		25.79	384
EXPORT TRADING				
DRUMSTICKS, TOMS		R	50.00	40
WINGS FULL-CUT - TOMS	28.00-30.00		28.71	728
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/	20.00		20.00	120
THIGH MEAT - FROZEN		F	89.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.